Destination: Abu Dhabi 2030

John Stent
Acting CEO – Abu Dhabi Airports Company
Abu Dhabi Plan 2030 – The US$500B vision

**Reem Island Development**
- Mixed-use hospitality island
- From 2009
- Warner Brothers Theme Park and the World's first Ferrari Theme Park
- Distance from AUH: 1 km
- Estimated at $39 billion

**Yas Island Development**
- Cultural Capital of the Middle East
- Distance from AUH: 1 km
- Estimated at $22 billion

**Abu Dhabi National Exhibition Centre**
- Largest exhibition complex in the Middle East
- Includes 7 hotels, 17 office towers, a marina and development and a retail zone
- Targeted for completion in Autumn 2009
- Distance from AUH: 20 km
- Estimated at over $2 billion

**Al Raha Beach Complex**
- Includes 50 high-rises and a number of low-rise buildings for approximately 120,000 people
- Distance from AUH: 7 km
- Completion Date: 2011 with phased openings from 2009
- Estimated at $13 billion

**Masdar City Project**
- World's first zero-carbon, zero-waste city
- Car-free and dependent on Solar, Wind and Photovoltaic farms
- Distance from AUH: 2 km
- Completion Date: 2014 (the first phase scheduled to be complete and habitable in 2009)
- Estimated at $22 billion mid-2009
- Estimated at $39 billion
Abu Dhabi Plan 2030 - Transportation

- Population of Abu Dhabi (City) to grow from 1.8m to 3.1m residents
- Tourism to grow from 1.5m to 7.9m p.a.
- Pax: 40mppa
- Cargo: 1m tonnes
- Etihad Fleet: 155* (2020)
- An Integrated Transport Plan for the Abu Dhabi Metropolitan region with:
  - AUH as multi-modal hub
  - Transport system will include rail, metro, tram, bus and ferry services
  - Enhanced road network and improved pedestrian and bicycle environments

*224 depending on purchase options exercised
ADAC is the UAE’s first corporatised airport owner and operator – formed in 2006 with a commitment to foster and realise a truly commercial agenda and competition for its Government businesses.

ADAC is independent from the national carrier, regulatory and tourism authorities – atypical from regional norms where they are often combined.

ADAC operates a ‘system’ of airports – diversifying its current portfolio of five airports towards specialised operational use (e.g. Cargo & LCC, Private and Corporate Aviation, in addition to smaller, island-resort assets.)

ADAC focuses on core business and expertise.
The Airports of ADAC – Abu Dhabi

- **Abu Dhabi International Airport** (Main Commercial Hub into and from the UAE Capital, 32km away. Also, only 45 mins drive from Dubai.)
- **Al Ain International Airport** (LCC and Cargo friendly hub, equidistant from Abu Dhabi and Dubai.)
- **Al Bateen Executive Airport** (Dedicated Private & Corporate Aviation hub, right in the centre of Abu Dhabi City.)
- **Sir Bani Yas & Delma Island Airports** (Island resort-class airports catering to Abu Dhabi’s Al Gharbia “Western Region” tourism drive)
ADAC Operated Airports

- 4,000m Runway
- 24-hour operations
- 7 walk-up parking positions
- 10 check-in positions
- Targeting LCCs & Cargo
- Developing plans for Al Ain Cluster Logistics & Business Park
- Longer term ambition for manufacturing civil and defence marketplace

- Optimizes usage of Abu Dhabi’s and UAE’s airports
- Direct access into the city centre of Abu Dhabi
- Landside facilities
  - Main terminal
  - VIP terminal
  - Cargo terminal
- Capex: AED 200m+
  - Airfield & Terminal Upgrades
  - Landside access and parking

- ADAC manages and operates resort-class airports at both Sir Bani Yas Island and Delma Island
- Situated off the Western Coast Al Gharbia Region of Abu Dhabi
- The airports enable the ongoing development of the Desert Islands eco-resorts by the Tourism Development and Investment Company (TDIC)
AUH - Growing Network with Excellent Connectivity

80 cities in 46 countries served from Abu Dhabi International Airport
Including some of the world’s longest direct routes (AUH to: New York; Toronto; Chicago; Sydney; Brisbane; Melbourne)

- In the past 18 mths, Etihad has extended its network from AUH to:
  ALA, ATH, CCJ, CMB, CPT, DME, HYD, IST, LCA, MAA, MEL, MSQ, NRT, ORD, PEK, and TSE

Source: ADAC – Abu Dhabi Airports Company
*Announced Destinations for 2009 / 2010: Hyderabad, Tokyo
Abu Dhabi Int’l Airport – Master Plan

- New 4,100m CATIII B runway
- Mid-Field Terminal
- New ATC Tower
- T3 Multi-Storey Car Park
- New Cargo Facilities
- MTC Business Park (Phase 1)
- Fuel Farm
- T3
- Business & Logistics Park (Phase 1)
- Terminals 1 & 2
2008-2009: T3, Second Runway, ATC

**T3**
- Opening of T3 (Q1) increased AUH capacity from 7-12m p.p.a.
- +8 aircraft gates, including 2 geared for A380’s
- 5,000 sq metres of retail and F&B space (inc. 19 luxury brand boutiques)

**Second Runway**
- CAT IIIB (Highest rating in region)
- 4,100m; A380 compatible

**ATC**
- 110m/20-storey structure; between the two runways
- Construction to finish Q4 2009
- Operational mid-2010
Future Phased Developments

- MTC Business Park (Phase 2)
- Mid-Field Terminal – Pier extensions (for inc. capacity of 40mppa)
- Business & Logistics Park (Phase 2)
Midfield Terminal Complex
AUH’s US$6.8 billion expansion

- MTC Groundwork underway
- Over 50 gates
- 121 check-in desks + self check-in facilities
- 630,000 sq metre development
- Central space size of three football pitches
- 25,000 sq metres of Retail and F&B offerings
- Opening capacity 20m p.p.a
- Expanding to 40m pax p.a.
Terminal Centre
Apron
Stunning Architecture
AUH – Midfield Terminal Complex (MTC)

- Key Features Include:
- Short walking distances
- Clear wayfinding
- Central area
- Flexible gate planning
- 45 min MCT
- Airside efficiency
Ground Handling, Gate Planning & Airside Efficiency

- Key Features Include:
  - Short walking distances
  - Clear wayfinding
  - Central area
  - Flexible gate planning
  - 45 min MCT
  - Airside efficiency
Enplaning Flow Opportunities:
- Curbside operations
- Remote Check-in & Classes
  - 1st Class
  - Business
  - Economy
- Passport control and screening

AUH – Midfield Terminal Complex (MTC)